



ACTION PLAN ROUTER (APR)

Create a real-time view of your entire close process while cutting down on manual task management.

YOUR CHALLENGE

Today, as the finance function increasingly leverages technology to transform its ability to be both effective and efficient, finance teams are still spending a significant amount of time managing, often manually, numerous tasks critical to the Record to Report process in disparate systems.

Quickly, this manual intervention creates multiple fail points and potentially damaging risk in the financial close process. All too often, tasks are closed without being completed or being overlooked altogether.

OUR SOLUTION

Cadency's Close Action Plan Router (APR) prevents the inaccuracies in your financial close that are all-too-often caused by a disconnected, multi-system close process by providing complete visibility and automated workflows for these tasks that would ordinarily require extra, potentially manual, decision-making steps.

With our solution, there's also no need to download, duplicate or manually enter data in multiple systems; all close actions that occur in the ERP or in multiple systems automatically update in Cadency Close in real-time.

KEY BENEFITS

- Prevents inaccuracies caused by a disconnected multi-system close process
- Alleviates time spent manually closing tasks
- Improves staff productivity allowing your team to focus on more strategic efforts
- Improves accuracy by decreasing the need for manual management and intervention
- Reduces reliance on internal IT
- Enables deeper automation when paired with additional RPA such as ERP bots
- Helps provide centralized visibility across the entire financial close, even across multiple systems



The relationship between accounting and operational activities has historically been a “pitch-this-over-the-wall” exercise. There's never enough transparency. But we're changing that with Trintech's solutions. They offer us real-time visibility into these activities that we just didn't have before.



Western & Southern
Financial Group

[Read the Case Study](#)

Cadency Close APR brings RPA to Close Management

Cadency's Close APR expands Cadency's Robotic Process Automation (RPA) capabilities by allowing any third-party system to communicate directly with Cadency Close.

Third-party systems working directly with Cadency Close can process Close tasks individually or in bulk, freeing up staff members to focus their time on performing more strategic work by letting the robotics manage the low-risk manual tasks.

With centralized visibility across the entire Close process, the possibility of error due to the wrong task being closed or overlooked significantly decreases, while the overall productivity of your staff increases.

Layer in Additional Automation for Even Greater Efficiency Gains

Close APR can help drive greater efficiencies thanks to its ability to kick off additional automation such as Trintech ERP Bots. When paired with Close APR, entire processes such as Depreciation runs can be automated without any manual intervention while Close APR ensures it's processed and documented in Cadency. In the event where human intervention is necessary, Close APR notifies users to ensure the bottlenecks and potential risk is quickly seen to and resolved.

Integrate with all external systems

Unlike other solutions with limited support for third-party systems, Cadency Close APR supports any ERP or external system, ensuring tasks across business units, regardless of system type or instance, are updated.

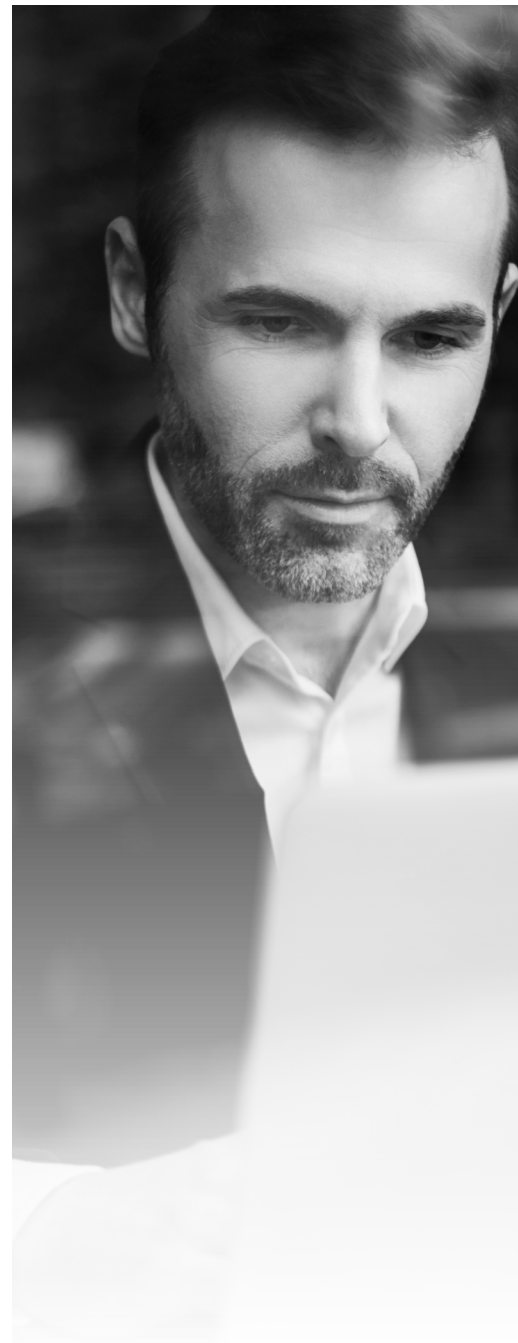
Cadency Close APR makes tasks that occur outside of Cadency visible in the Cadency Console, further increasing your visibility and governance across your financial close globally.

Transformative System of Controls

Cadency is the only system of controls that weaves all R2R activities into a single seamless process. For more on this transformative platform, click below.

[Download the Brochure](#)

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